

No: 797/CSDP - KTTV

July 27, 2025

Regarding the explanation of the separate income
statement for Quarter 02 - 2025

To:
- Ho Chi Minh Stock Exchange.

Separate Income Statement
(Quarter II - 2025)

No.	Items	Code	Note	Quarter II/2024	Quarter II/2025	Increase (+)/ Decrease (-)	%
1	Revenue from sales of goods and provision of services	2	VI.25	150,691,116,988	121,297,688,137	(29,393,428,851)	80.49
2	Revenue deductions	10		-	-	-	
3	Net revenue from sales of goods and provision of services (10 = 10 - 01)	11		150,691,116,988	121,297,688,137	(29,393,428,851)	80.49
4	Cost of goods sold	20	VI.27	112,975,401,252	72,766,666,439	(40,208,734,813)	64.41
5	Gross profit (20 = 10 - 11)	21		37,715,715,736	48,531,021,698	10,815,305,962	128.68
6	Financial income	22	VI.26	4,575,989,508	18,928,347,907	14,352,358,399	413.64
7	Financial expenses	23	VI.28	2,195,580,747	1,749,990,446	(445,590,301)	
8	In which: Loan interest expenses	25		-	-	-	
9	Selling expenses	26		1,921,504,803	952,771,965	(968,732,838)	49.58
10	General administration expenses	30		10,544,143,494	9,661,917,191	(882,226,303)	91.63
11	Net operating profit { 30 = 20 + (21 - 22) - (24 + 25) }	31		27,630,476,200	55,094,690,003	27,464,213,803	199.40
12	Other income	32		53,993,687,721	10,954,132,984	(43,039,554,737)	20.29
13	Other expenses	40		8,491,150,580	3,754,814,936	(4,736,335,644)	44.22
14	Other profit/(loss) (40 = 31 - 32)	50		45,502,537,141	7,199,318,048	(38,303,219,093)	15.82
15	Total accounting profit before tax (=30+40)	51		73,133,013,341	62,294,008,051	(10,839,005,290)	85.18
16	Current income tax	52	VI.30	10,574,320,677	10,205,431,119	(368,889,558)	96.51
17	Deferred income tax	60	VI.30	(3,705,343,762)	-	3,705,343,762	
18	Profit after tax (=50-51-52)	70		66,264,036,426	52,088,576,932	(14,175,459,494)	78.61
19	Basic earnings per share (*)	71					
20	Diluted earnings per share (*)						

Explanation:

In Quarter 02/2024, the sales volume was 1,423.035 tons, with an average selling price of 42,789,461 VND/ton.

In Quarter 02/2025, the sales volume was 1,661.59 tons, with an average selling price of 52,424,719 VND/ton.

Due:

- + The sales volume in Q2/ 2025 is higher than in Q2 2024 and the average selling price is higher than in Q2/ 2024.
(The average selling price in Q2/ 2025 increased by VND 9,635,258 per ton, or 22.52%, compared to Q2/ 2024).
- + Profit from business operations in Q2/ 2025 increased by 27,464,213,803 VND, or 99.40% compared to Q2/ 2024.
- + Other profit in Q2 / 2025 decreased by 38,303,219,093 VND, or a decrease of 84.18% compared to Q2/ 2024.

Due to the after-tax profit in Q2/ 2025 decreased by VND 14,175,459,494, or 21.39% compared to Q2 / 2024

Recipients:

- As above;
- Save: Admin, Finance and Accounting Department



General Director

Hồ Cường