

No.: 841 /CSDP - KTTV

August 07, 2025

Regarding the explanation of the standalone
interim business performance report for 2025

To:

- Ho Chi Minh Stock Exchange.

Standalone interim income statement for 2025
(Reviewed)

No.	Items	Code	Note	6 months 2024	6 months 2025	Difference	%
1	Revenue from sales of goods and provision of services	2	VI.25	265,157,762,207	257,764,010,492	(7,393,751,715)	97.21
2	Revenue deductions	10				-	
3	Net revenue from sales of goods and provision of service	11		265,157,762,207	257,764,010,492	(7,393,751,715)	97.21
4	Cost of goods sold	20	VI.27	166,236,168,169	136,973,717,771	(29,262,450,398)	82.40
5	Gross profit	21		98,921,594,038	120,790,292,721	21,868,698,683	122.11
6	Financial income	22	VI.26	9,589,308,826	26,133,592,282	16,544,283,456	272.53
7	Financial expenses	23	VI.28	2,202,906,962	1,633,684,582	(569,222,380)	
8	In which: Loan interest expenses	25				-	
9	Selling expenses	26		3,040,125,156	2,828,702,617	(211,422,539)	93.05
10	General administration expenses	30		20,219,608,189	25,113,702,675	4,894,094,486	124.20
11	Net operating profit	31		83,048,262,557	117,347,795,129	34,299,532,572	141.30
12	Other income	32		62,518,913,381	18,235,598,306	(44,283,315,075)	29.17
13	Other expenses	40		11,812,542,150	8,121,195,977	(3,691,346,173)	68.75
14	Other profit/(loss) (40 = 31 - 32)	50		50,706,371,231	10,114,402,329	(40,591,968,902)	19.95
15	Total accounting profit before tax (=30+40)	51		133,754,633,788	127,462,197,458	(6,292,436,330)	95.30
16	Current income tax	52	VI.30	26,710,883,522	23,229,994,450	(3,480,889,072)	86.97
17	Deferred income tax	60	VI.30	-	-	-	
18	Profit after tax (=50-51-52)	70		107,043,750,266	104,232,203,008	(2,811,547,258)	97.37
19	Basic earnings per share (*)	71					
20	Diluted earnings per share (*)						

Explanation:

In the first 6 months of 2024, the sales volume was 2,758.62 tons, with an average selling price of 41,880,456 VND/ton.

In the first 6 months of 2025, the sales volume was 3,010.51 tons, with an average selling price of 54,804,027 VND/ton.

Due:

+ The sales volume in the first six months of 2025 was higher than in the same period of 2024, and the average selling price also increased compared to the first six months of 2024.

(The average selling price in the first six months of 2025 increased by VND 12,923,571 per ton, equivalent to a 30.86% increase compared to the same period in 2024.).

+ Operating profit in the first six months of 2025 increased by VND 34,299,532,572, representing a 41.30% increase compared to the same period in 2024.

+ Other profit in the first six months of 2025 decreased by VND 40,591,968,902, equivalent to a 80.05% decline compared to the first six months of 2024.

Therefore, profit after tax in the first six months of 2025 decreased by VND 2,811,547,258, equivalent to a 2.63% decline compared to the first six months of 2024

Recipients:

- As above;
- Save: Admin, Finance and Accounting Department



General Director

Hồ Cường