

No.: **782**/CSĐP - KTTV

July **28**, 2026

Regarding the explanation of the consolidated income
statement for Quarter 02 - 2026

To:
- Ho Chi Minh Stock Exchange.

Consolidated Income Statement
(Quarter II - 2026)

No.	Items	Code	Note	Quarter II/2025	Quarter II/2026	Increase (+)/ Decrease (-)	%
1	Revenue from sales of goods and provision of services	1	VI.25	201,571,761,055	280,403,600,619	78,831,839,564	139.11
2	Revenue deductions	2		16,754,630	2,174,116	(14,580,514)	12.98
3	Net revenue from sales of goods and provision of services	10		201,555,006,425	280,401,426,503	78,846,420,078	139.12
4	Cost of goods sold	11	VI.27	134,992,199,371	167,100,646,081	32,108,446,710	123.79
5	Gross profit	20		66,562,807,054	113,300,780,422	46,737,973,368	170.22
6	Gain/(loss) from the sale and disposal of investment property	21				-	
7	Financial income	22	VI.26	25,217,746,987	36,454,190,774	11,236,443,787	144.56
8	Financial expenses	23	VI.28	1,382,729,083	(820,672,781)	(2,203,401,864)	(59.35)
9	In which: Loan interest expenses	24				-	
10	Selling expenses	25		2,714,920,359	2,780,613,990	65,693,631	102.42
11	General administration expenses	26		20,136,302,446	22,384,027,703	2,247,725,257	111.16
12	Net operating profit	30		67,546,602,153	125,411,002,284	57,864,400,131	185.67
13	Other income	31		14,472,428,176	3,634,998,350	(10,837,429,826)	25.12
14	Other expenses	32		3,754,814,936.00	3,519,816,470	(234,998,466)	93.74
15	Other profit/(loss) (40 = 31 -32)	40		10,717,613,240	115,181,880	(10,602,431,360)	1.07
16	Total accounting profit before tax (=30+40)	50		78,264,215,393	125,526,184,164	47,261,968,771	160.39
17	Current income tax	51	VI.30	15,982,899,202	25,430,082,734	9,447,183,532	159.11
18	Deferred income tax	52	VI.30	301,310,621	339,350,552	38,039,931	
19	Profit after tax (=50-51-52)	60		61,980,005,570	99,756,750,878	37,776,745,308	160.95
20	Profit after tax of the Parent Company	61		52,699,260,557	82,018,226,158	29,318,965,601	155.63
21	Profit/(loss) after tax of non-controlling shareholders	62		9,280,745,013	17,738,524,720	8,457,779,707	191.13
22	Basic earnings per share (*)	70		607	944		
23	Diluted earnings per share (*)	71		607	944		

Explanation:

In Q2/2025, the sales volume was 1,661.59 tons, with an average selling price of 52,424,719 VND/ton.

In Q2/2026, the sales volume was 1.597,09 tons, with an average selling price of 58,237,972 VND/ton.

Due to:

+ Sales volume in Q2/2026 was lower than in Q2/2025; however, the average selling price was higher than in Q2/2025 (the average selling price in Q2/2026 was VND 5,813,253 per ton, equivalent to an increase of 11.09% compared to Q2/2025).

+ Profit from operating activities in Q2/2026 increased by VND 57,864,400,131, equivalent to an increase of 85.67% compared to Q2/2025.

+ Other profit in Q2/2026 decreased by VND 10,602,431,360, equivalent to a decline of 98.93% compared to Q2/2025.

Therefore, profit after tax in Q2/2026 increased by VND 37,776,745,308, equivalent to an increase of 60.95% compared to Q2/2025.

Recipients:

- As above;
- Save: Admin, Finance and Accounting Department



Nguyễn Đức Hiền