

No.: 826 /CSĐP - KTTV

August 11, 2026

Re: Explanation of the Separate Interim Business
Results for 2026

To:

- Ho Chi Minh Stock Exchange.

**Standalone interim income statement for 2026
(Reviewed)**

No.	Items	Code	Note	6 months 2025	6 months 2026	Difference	%
1	Revenue from sales of goods and provision of services	01	VI.25	257,764,010,492	427,992,811,399	170,228,800,907	166.04
2	Revenue deductions	02			-	-	
3	Net revenue from sales of goods and provision of services	10		257,764,010,492	427,992,811,399	170,228,800,907	166.04
4	Cost of goods sold	11	VI.27	136,973,717,771	242,061,461,157	105,087,743,386	176.72
5	Gross profit	20		120,790,292,721	185,931,350,242	65,141,057,521	153.93
6	Gain/(Loss) on the Sale or Disposal of Investment Property	21					
7	Financial income	22	VI.26	26,133,592,282	22,745,514,075	(3,388,078,207)	87.04
8	Financial expenses	23	VI.28	1,633,684,582	2,332,167,421	698,482,839	142.76
9	In which: Loan interest expenses	24					
10	Selling expenses	25		2,828,702,617	1,271,173,712	(1,557,528,905)	44.94
11	General administration expenses	26		25,113,702,675	24,712,540,799	(401,161,876)	98.40
12	Net operating profit	30		117,347,795,129	180,360,982,385	63,013,187,256	153.70
13	Other income	31		18,235,598,306	10,274,594,512	(7,961,003,794)	56.34
14	Other expenses	32		8,121,195,977	7,763,115,229	(358,080,748)	95.59
15	Other profit/(loss) (40 = 31 -32)	40		10,114,402,329	2,511,479,283	(7,602,923,046)	24.83
16	Total accounting profit before tax (=30+40)	50		127,462,197,458	182,872,461,668	55,410,264,210	143.47
17	Current income tax	51	VI.30	23,229,994,450	36,705,955,179	13,475,960,729	158.01
18	Deferred income tax	52	VI.30	-	-	-	
19	Profit after tax (=50-51-52)	60		104,232,203,008	146,166,506,489	41,934,303,481	140.23

Explanation:

In the first 6 months of 2025, the sales volume was 3,010.51 tons, with an average selling price of 54,804,027 VND/ton.

In the first 6 months of 2026, the sales volume was 5,779.89 tons, with an average selling price of 52,693,478 VND/ton.

Due:

+ The sales volume in the first six months of 2026 was higher than in the first six months of 2025. However, the average selling price was lower than in the first six months of 2025.

(The average selling price in the first six months of 2026 decreased by VND 2,110,549 per ton, or decreased by 3.85% compared to the first six months of 2025.)

+ Operating profit in the first six months of 2026 increased by VND 63,013,187,256, or increased by 53.70% compared to the first six months of 2025.

+ Other profit in the first six months of 2026 decreased by VND 7,602,923,046, or decreased by 75.17% compared to the first six months of 2025.

Therefore, profit after tax for the first six months of 2026 increased by VND 41,934,303,481, or increased by 40.23% compared to the first six months of 2025

Recipients:

- As above;
- Save: Admin, Finance and Accounting Department



General Director

Nguyễn Đức Hiền