

No.: **893** /CSĐP - KTTV

August **20**, 2026

Regarding the Explanation of the Consolidated Interim Business
 Performance Results for the First Half of 2026

To:

- Ho Chi Minh Stock Exchange.

CONSOLIDATED INTERIM STATEMENT OF BUSINESS PERFORMANCE FOR THE FIRST HALF OF 2026
(Reviewed)

No.	Items	Code	Note	6 months 2025	6 months 2026	Difference	%
1	Revenue from sales of goods and provision of services	1	VI.25	404,156,954,900	660,147,083,509	255,990,128,609	163.34
2	Revenue deductions	2		20,767,593	261,582,114	240,814,521	1,259.57
3	Net revenue from sales of goods and provision of services	10		404,136,187,307	659,885,501,395	255,749,314,088	163.28
4	Cost of goods sold	11	VI.27	241,902,762,392	401,512,171,376	159,609,408,984	165.98
5	Gross profit	20		162,233,424,915	258,373,330,019	96,139,905,104	159.26
6	Gain/(Loss) on the Sale or Disposal of Investment Property	21				-	
7	Financial income	22	VI.26	48,929,746,615	65,489,893,873	16,560,147,258	133.84
8	Financial expenses	23	VI.28	1,632,669,136	484,452,811	(1,148,216,325)	29.67
9	In which: Loan interest expenses	24				-	
10	Selling expenses	25		6,267,147,771	5,391,294,232	(875,853,539)	86.02
11	General administration expenses	26		42,777,519,644	44,855,074,580	2,077,554,936	104.86
12	Net operating profit	30		160,485,834,979	273,132,402,269	112,646,567,290	170.19
13	Other income	31		21,281,245,939	10,592,235,098	(10,689,010,841)	49.77
14	Other expenses	32		8,121,195,977	8,064,387,131	(56,808,846)	99.30
15	Other profit/(loss) (40 = 31 -32)	40		13,160,049,962	2,527,847,967	(10,632,201,995)	19.21
16	Total accounting profit before tax (=30+40)	50		173,645,884,941	275,660,250,236	102,014,365,295	158.75
17	Current income tax	51	VI.30	35,175,978,863	56,814,597,248	21,638,618,385	161.52
18	Deferred income tax	52	VI.30	301,310,621	438,186,835	136,876,214	
19	Profit after tax (=50-51-52)	60		138,168,595,457	218,407,466,153	80,238,870,696	158.07
20	Profit After Tax Attributable to Owners of the Parent	61		118,023,634,667	186,638,380,894	68,614,746,227	158.14
21	Profit After Tax Attributable to Non-Controlling Interests	62		20,144,960,790	31,769,085,259	11,624,124,469	157.70
22	Basic earnings per share (*)	70		1,096	2,148		
23	Diluted earnings per share (*)	71		1,096	2,148		

Explanation:

In the first 6 months of 2025, the sales volume was 3,010.51 tons, with an average selling price of 54,804,027 VND/ton.

In the first 6 months of 2026, the sales volume was 5,779.89 tons, with an average selling price of 52,693,478 VND/ton.

Due:

+ The sales volume in the first six months of 2026 was higher than in the first six months of 2025. However, the average selling price was lower than in the first six months of 2025. (The average selling price in the first six months of 2026 decreased by VND 2,110,549 per ton, or decreased by 3.85% compared to the first six months of 2025).

+ Operating profit in the first six months of 2026 increased by VND 112,646,567,290, or increased by 70.19% compared to the first six months of 2025.

+ Other profit in the first six months of 2026 decreased by VND 10,632,201,995, or decreased by 80.79% compared to the first six months of 2025.

Therefore, profit after tax for the first six months of 2026 increased by VND 80,238,870, 696, or increased by 58.07% compared to the first six months of 2025.

General Director

Recipients:

- As above;

- Save: Admin, Finance and Accounting Department



Nguyễn Đức Hiền